

The information shown below is an English translation of the "Dai-ni-shihanki Kessan Tanshin", the consolidated financial report for the first six months period ended September 30, 2008.

The Dai-ni-shihanki Kessan Tanshin in Japanese is the official document. This English translation is prepared for convenience.

**Consolidated Quarterly Financial Report**  
(Financial Report for the first six months period ended September 30, 2008)

October 31, 2008

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo, Osaka

Code : 9504

(URL : <http://www.energia.co.jp>)

Representative : Takashi Yamashita, President

Contact : Kimitoshi Nakamura, Manager, Accounting Section, Group Management Division

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Commencement of payment of dividend (Estimated) : November 28, 2008

(Figures are rounded down to the million)

1. Consolidated financial results for the first six months period ended September 30, 2008 (April 1, 2008 ~ September 30, 2008)

(1) Consolidated operating results

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
2nd period ended September 30, 2008	577,982	-	-9,904	-	-25,282	-	-20,785	-
2nd period ended September 30, 2007	532,390	0.1	45,012	-38.1	31,591	-45.3	10,060	-72.9

	Earnings per share	EPS after adjusting residual securities
	yen	yen
2nd period ended September 30, 2008	-57.07	-
2nd period ended September 30, 2007	27.62	-

(2) Consolidated financial standing

	Total assets	Net assets	Stockholders' equity ratio	Book-value per share
	million yen	million yen	%	yen
2nd period ended September 30, 2008	2,802,914	680,438	24.1	1,854.75
Year ended March 31, 2008	2,710,681	711,080	26.0	1,938.37

(Reference) Stockholders' equity: 2nd period ended September 30, 2008 675,488 million yen  
Year ended March 31, 2008 706,031 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of Year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2008	-	25.00	-	25.00	50.00
Year ending March 31, 2009	-	25.00	-	-	-
Year ending March 31, 2009 (Forecasts)	-	-	-	25.00	50.00

3. Forecasts of consolidated financial results for the year ending March 31, 2009 (April 1, 2008 ~ March 31, 2009)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	billion yen	%	billion yen	%	billion yen	%
Year ending March 31, 2009	1,214	9.5	-16	-	-43	-

	Net income	Earnings per share
	billion yen	yen
Year ending March 31, 2009	-37	-101.59

Revisions to forecasts of results at the end of this period Yes

4. Other things

(1) Changes in range of consolidated subsidiaries None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements Yes

(3) Changes in ways of preparing the financial statements  
Changes with amendment of accounting rule etc Yes  
Changes of other than those above Yes

(4) Number of shares issued (Common shares)

Number of shares issued (including treasury shares)	End of September, 2008	371,055,259
	End of March, 2008	371,055,259
Number of treasury shares	End of September, 2008	6,861,520
	End of March, 2008	6,815,382
Average number of shares outstanding (6-months period ended September 30)	2nd period ended September 30, 2008	364,218,026
	2nd period ended September 30, 2007	364,294,637

(Reference) Forecasts of non-consolidated financial results for the year ending March 31, 2009 (April 1, 2008 ~ March 31, 2009)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	billion yen	%	billion yen	%	billion yen	%
Year ending March 31, 2009	1,143	10.1	-18	-	-42	-

	Net income		Earnings per share
	billion yen	%	yen
Year ending March 31, 2009	-35	-	-96.10

Revisions to forecasts of results at the end of this period Yes

All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.