

The information shown below is an English translation of the Kessan Tanshin, the Consolidated Financial Report of fiscal year 2009 ended March 31, 2009.

The Kessan Tanshin in Japanese is the official document.
This English translation is prepared for convenience.

Consolidated Financial Report

April 30, 2009

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo Stock Exchange

Code : 9504

Osaka Securities Exchange

(URL <http://www.energia.co.jp>)

Representative : Takashi Yamashita, President

Contact : Norishige Furukawa, Manager, Accounting Section

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Annual general meeting of stockholders June 26,2009

Commencement of payment of Year-end dividend June 29,2009

Submission of financial report June 26,2009

1. Performance over the year ended March 31, 2009

(Figures are rounded down to the million)

(1) Consolidated operating Results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
Year ended March 31, 2009	1,173,726	5.9	15,524	-81.6	-19,107	-
Year ended March 31, 2008	1,108,353	3.0	84,415	-4.5	58,869	-3.1

	Net income		Earnings per share	EPS after adjusting residual securities	Return on equity	Ordinary income on total assets	Operating income on sales
	million yen	%	yen	yen	%	%	%
Year ended March 31, 2009	-23,576	-	-64.73	-	-3.5	-0.7	1.3
Year ended March 31, 2008	25,270	-31.9	69.37	-	3.6	2.2	7.6

(Reference) Investment loss on equity method 03/09...-3,665million yen 03/08...2,247million yen

(2) Consolidated financial standing

	Total assets		Net assets		Stockholders' equity ratio	Book-value per share
	million yen		million yen		%	yen
Year ended March 31, 2009	2,806,111		663,974		23.5	1,809.91
Year ended March 31, 2008	2,710,681		711,080		26.0	1,938.37

(Reference) Stockholders' Equity 03/09...659,080 million yen 03/08...706,031 million yen

(3) Application of consolidated cash flow

	Cash flow from Operating activities		Cash flow from investing activities		Cash flow from financing activities		Cash or cash equivalent at the end of the period
	million yen		million yen		million yen		million yen
Year ended March 31, 2009	150,119		-232,968		91,138		25,209
Year ended March 31, 2008	186,418		-192,622		3,253		17,056

2. Dividends

	Dividends per share					Total dividends paid for the year	Dividend payout ratio	Dividend on equity
	1st period	2nd period	3rd period	End of Year	Total			
Year ended March 31, 2008	yen -	yen 25.00	yen -	yen 25.00	yen 50.00	million yen 18,213	% 72.1	% 2.6
Year ended March 31, 2009	yen -	yen 25.00	yen -	yen 25.00	yen 50.00	million yen 18,208	% -	% 2.7
ending March 31, 2010 (Forecasts)	yen -	yen 25.00	yen -	yen 25.00	yen 50.00		% 60.7	

3. Forecasts of consolidated results for the year ending March 31, 2010

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
2nd period ended September 30, 2009	553,000	-4.3	54,000	-	42,000	-
Year ending March 31, 2010	1,109,000	-5.5	85,000	447.5	60,000	-

	Net income		Earnings per share
	million yen	%	yen
2nd period ended September 30, 2009	23,000	-	63.16
Year ending March 31, 2010	30,000	-	82.38

All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.

4 . Other things

(1) Changes in range of consolidated subsidiaries None

(2) Brocard and formality of consolidated financial sheets creation

Changes with amendment of accounting rule etc. Yes

Changes of other than those above None

(3) Number of shares issued (Common stock)

Number of shares issued 03/09...371,055,259 03/08...371,055,259

Number of common stocks for treasury 03/09...6,905,137 03/08...6,815,382

(Reference) Non-consolidated Financial Report

1. Performance over the year ended March 31, 2009

(Figures are rounded down to the million)

(1) Operating results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
Year ended March 31, 2009	1,107,456	6.6	10,972	-85.9	-16,314	-
Year ended March 31, 2008	1,038,437	4.3	77,834	-0.5	51,276	-3.2

	Net income		Earnings per share	EPS after adjusting residual securities
	million yen	%	yen	yen
Year ended March 31, 2009	-19,299	-	-52.99	-
Year ended March 31, 2008	20,723	-38.0	56.89	-

(2) Financial standing

	Total assets		Net assets		Stockholders' equity ratio	Book-value per share
	million yen		million yen		%	yen
Year ended March 31, 2009	2,611,188		552,637		21.2	1,517.58
Year ended March 31, 2008	2,525,313		594,248		23.5	1,631.44

(Reference) Stockholders' equity 03/09...552,637 million yen 03/08...594,248 million yen

2. Forecasts of non-consolidated results for the year ending March 31, 2010 (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
2nd period ended September 30, 2009	520,000	-4.9	51,000	-	39,000	-
Year ending March 31, 2010	1,039,000	-6.2	78,000	610.8	52,000	-

	Net income		Earnings per share
	million yen	%	yen
2nd period ended September 30, 2009	21,000	-	57.67
Year ending March 31, 2010	25,000	-	68.65

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