

The information shown below is an English translation of the "Dai-ichi-shihanki Kessan Tanshin", the Consolidated Financial Report of the first three months period ended June 30, 2009.

The "Dai-ichi-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

**Consolidated Quarterly Financial Report**  
(Financial Report for the first three months period ended June 30, 2009)

July 31, 2009

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo, Osaka

Code : 9504

(URL <http://www.energia.co.jp>)

Representative : Takashi Yamashita, President

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(Figures are rounded down to the million)

1. Consolidated financial results for the first three months period ended June 30, 2009 (April 1, 2009 ~ June 30, 2009)

(1) Consolidated operating results

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
1st period ended June 30, 2009	246,402	-6.5	24,626	452.3	18,247	-	10,070	-
1st period ended June 30, 2008	263,508	-	4,458	-	-139	-	-1,806	-

	Earnings per share	EPS after adjusting residual securities
	yen	yen
1st period ended June 30, 2009	27.65	-
1st period ended June 30, 2008	-4.96	-

(2) Consolidated financial standing

	Total assets	Net assets	Stockholders' equity ratio	Book-value per share
	million yen	million yen	%	yen
1st period ended June 30, 2009	2,798,867	668,052	23.7	1,821.33
Year ended March 31, 2009	2,806,111	663,974	23.5	1,809.91

(Reference) Stockholders' equity: 1st period ended June 30, 2009 663,227 million yen  
Year ended March 31, 2009 659,080 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2009	-	25.00	-	25.00	50.00
Year ending March 31, 2010	-	-	-	-	-
Year ending March 31, 2010 (Forecasts)	-	25.00	-	25.00	50.00

3. Forecasts of consolidated financial results for the year ending March 31, 2010 (April 1, 2009 ~ March 31, 2010)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
6-months period ending September 30, 2009	534,000	-7.6	54,000	-	42,000	-
Year ending March 31, 2010	1,099,000	-6.4	85,000	447.5	60,000	-

	Net income		Earnings per share
	million yen	%	yen
6-months period ending September 30, 2009	23,000	-	63.16
Year ending March 31, 2010	30,000	-	82.38

Revisions to forecasts of results at the end of this period None

4. Other things

(1) Changes in range of consolidated subsidiaries None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements Yes

(3) Changes in ways of preparing the financial statements

Changes with amendment of accounting rule etc Yes

Changes of other than those above None

(4) Number of shares issued (Common shares)

Number of shares issued (including treasury shares)

End of June, 2009 371,055,259

End of March, 2009 371,055,259

Number of treasury shares

End of June, 2009 6,910,722

End of March, 2009 6,905,137

Average number of shares outstanding

1st period ended June 30, 2009 364,145,844

(Reference) Forecasts of non-consolidated financial results for the year ending March 31, 2010 (April 1, 2009 ~ March 31, 2010)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
6-months period ending September 30, 2009	503,000	-8.0	51,000	-	39,000	-
Year ending March 31, 2010	1,031,000	-6.9	78,000	610.8	52,000	-

	Net income		Earnings per share
	million yen	%	yen
6-months period ending September 30, 2009	21,000	-	57.67
Year ending March 31, 2009	25,000	-	68.65

Revisions to forecasts of results at the end of this period None

All non-empirical information above is projected based on facts available to company management at the time of the release of this document.  
Economic and other factors may cause actual performance to differ from projections.