

The information shown below is an English translation of the "Dai-ni-shihanki Kessan Tanshin", the Consolidated Financial Report for the first six months period ended September 30, 2009.

The Dai-ni-shihanki Kessan Tanshin in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report
(Financial Report for the first six months period ended September 30, 2009)

October 30, 2009

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo, Osaka

Code : 9504

(URL : <http://www.energia.co.jp>)

Representative : Takashi Yamashita, President

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Commencement of payment of dividend (Estimated) : November 30, 2009

(Figures are rounded down to the million)

1. Consolidated Financial Results for the First Six Months Period Ended September 30, 2009 (April 1, 2009 ~ September 30, 2009)

(1) Consolidated Operating Results

(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
2nd Period Ended September 30, 2009	512,391	-11.3	52,461	-	38,904	-	21,404	-
2nd Period Ended September 30, 2008	577,982	-	-9,904	-	-25,282	-	-20,785	-

	Earnings per Share	EPS after adjusting residual
	yen	yen
2nd Period Ended September 30, 2009	58.78	-
2nd Period Ended September 30, 2008	-57.07	-

(2) Consolidated Financial Standing

	Total Assets	Net Assets	Stockholders' Equity Ratio	Book-value per Share
	million yen	million yen	%	yen
2nd Period Ended September 30, 2009	2,789,641	677,681	24.1	1,848.08
Year Ended March 31, 2009	2,806,111	663,974	23.5	1,809.91

(Reference) Stockholders' Equity: 2nd Period Ended September 30, 2009 672,952 million yen

Year Ended March 31, 2009 659,080 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of Year	Total
	yen	yen	yen	yen	yen
Year Ended March 31, 2009	-	25.00	-	25.00	50.00
Year Ended March 31, 2010	-	25.00	-	-	-
Year Ended March 31, 2010 (Forecasts)	-	-	-	25.00	50.00

Revisions to Forecasts of Dividends at the end of this period Yes

3. Forecasts of Consolidated Financial Results for the Year Ending March 31, 2010 (April 1, 2009 ~ March 31, 2010)

(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income	
	million yen	%	million yen	%	million yen	%
Year Ending March 31, 2010	1,050,000	-10.5	74,000	376.7	49,000	-

	Net Income	Earnings per Share
	million yen	yen
Year Ending March 31, 2010	24,000	65.91

Revisions to Forecasts of Results at the end of this period Yes

4. Other Things

(1) Changes in range of consolidated subsidiaries None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements Yes

(3) Changes in ways of preparing the financial statements
Changes with amendment of accounting rule etc Yes
Changes of other than those above None

(4) Number of stocks issued (Common stock)

Number of stocks issued (including treasury stocks)	End of September, 2009	371,055,259
	End of March, 2009	371,055,259
Number of treasury stocks	End of September, 2009	6,919,871
	End of March, 2009	6,905,137
Average number of stocks outstanding (6-months Period Ending September 30)	2nd Period Ended June 30, 2009	364,141,759
	2nd Period Ended June 30, 2008	364,218,026

(Reference) Forecasts of Non-consolidated Financial Results for the Year Ending March 31, 2010 (April 1, 2009 ~ March 31, 2010)

(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income	
	million yen	%	million yen	%	million yen	%
Year Ending March 31, 2010	985,000	-11.1	67,000	510.6	42,000	-

	Net Income		Earnings per Share
	million yen	%	yen
Year Ending March 31, 2010	19,000	-	52.18

Revisions to Forecasts of Results at the end of this period Yes

All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.