

The information shown below is an English translation of the "Kessan Tanshin", the Consolidated Financial Report of fiscal year 2011 ended March 31, 2011.

The "Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Financial Report (Japanese Standard) (Financial Report of fiscal year 2011 ended March 31, 2011)

April 28, 2011

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo ,Osaka

Code : 9504

(URL <http://www.energja.co.jp>)

Representative : Takashi Yamashita, President

Contact : Norishige Furukawa, Manager, Accounting Section, Group Management Division

TEL : +81-82-241-0211

Annual general meeting of shareholders : June 29,2011

Commencement of payment of Year-end dividend : June 30,2011

Scheduled date submission of financial report (Only Japanese) : June 29,2011

Support documentation of FY2011 financial results (Only Japanese) : Yes

Holding of investors meeting for FY2011 financial results : Yes

1. Consolidated Financial Results of fiscal year 2011 ended March 31, 2011 (Figures are rounded down to the million)

(1) Consolidated Operating Results (%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
Year ended March 31, 2011	1,094,299	5.4	48,480	-40.5	23,863	-58.9	1,792	-94.2
Year ended March 31, 2010	1,038,443	-11.5	81,515	425.1	58,009	-	31,001	-

(Reference) Comprehensive Income 03/11...-175,million yen (-%) 03/10...34,131million yen (-%)

	Earnings per Share	EPS after adjusting residual securities	Return on Equity	Ordinary Income on Total Assets	Operating Income on Sales
	yen	yen	%	%	%
Year ended March 31, 2011	4.92	-	0.3	0.9	4.4
Year ended March 31, 2010	85.14	-	4.6	2.1	7.8

(Reference) Investment loss on equity method 03/11...1,442million yen 03/10...1,736million yen

(2) Consolidated Financial Standing

	Total Assets	Net Assets	Shareholders' Equity Ratio	Book-value per Share
	million yen	million yen	%	yen
Year ended March 31, 2011	2,831,128	661,246	23.2	1,804.16
Year ended March 31, 2010	2,781,990	679,685	24.3	1,855.16

(Reference) Shareholders' Equity 03/11...656,909 million yen 03/10...675,517 million yen

(3) Application of Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash or Cash Equivalent at the end of the period
	million yen	million yen	million yen	million yen
Year ended March 31, 2011	157,079	-189,861	53,635	48,595
Year ended March 31, 2010	247,684	-157,136	-87,904	27,810

2. Dividends

	Dividends per Share					Total Dividends Paidor the year	Dividend Payout Ratio	Dividend on Equity
	1st period	2nd period	3rd period	End of Year	Total			
Year ended March 31, 2010	yen	yen	yen	yen	yen	million yen	%	%
Year ended March 31, 2010	-	25.00	-	25.00	50.00	18,206	58.7	2.7
Year ended March 31, 2011	-	25.00	-	25.00	50.00	18,206	1,015.5	2.7
Year ending March31,2012(Forecasts)	-	25.00	-	25.00	50.00	-	-	-

3. Forecasts of Consolidated Results for the year ending March 31, 2012

(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
2nd period ending September 30, 2011	551,000	1.9	-	-	-	-	-	-
Year ending March 31, 2012	1,160,000	6.0	-	-	-	-	-	-

	Earnings per Share
	yen
2nd period ending September 30, 2011	-
Year ending March 31, 2012	-

We can't indicate the forecast of consolidated results rationally at present with same causes of non-consolidated results.

4 . Other things

- (1) Changes in range of consolidated subsidiaries : None
 (2) Changes in ways of preparing the financial statements
 Changes with amendment of accounting rule etc :Yes
 Changes of other than those above :None

(3) Number of shares issued (Common stock)

Number of shares issued (including treasury shares)	End of March, 2011	371,055,259	End of March, 2010	371,055,259
Number of treasury shares	End of March, 2011	6,946,271	End of March, 2010	6,926,174
Average number of shares outstanding	End of March, 2011	364,119,318	End of March, 2010	364,137,165

(Reference) Non-consolidated Financial Report

1. Performance over the year ended March 31, 2011

(Figures are rounded down to the million)

(1) Operating Results (%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
Year ended March 31, 2011	1,028,844	5.8	37,770	-46.6	14,788	-67.3	-3,010	-
Year ended March 31, 2010	972,774	-12.2	70,724	544.5	45,287	-	22,517	-

	Earnings per Share	EPS after adjusting residual securities
	yen	yen
Year ended March 31, 2011	-8.27	-
Year ended March 31, 2010	61.84	-

(2) Financial Standing

	Total Assets	Net Assets	Shareholders' Equity Ratio	Book-value per Share
	million yen	million yen	%	yen
Year ended March 31, 2011	2,635,191	535,857	20.3	1,471.66
Year ended March 31, 2010	2,587,479	558,722	21.6	1,534.38

(Reference) Shareholders' Equity 03/11...535,857 million yen 03/10...558,722 million yen

2. Forecasts of Non-consolidated Results for the year ending March 31,2012(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
2nd period ending September 30, 2011	519,000	1.8	-	-	-	-	-	-
Year ending March 31, 2012	1,094,000	6.3	-	-	-	-	-	-

	Earnings per Share
	yen
2nd period ending September 30, 2011	-
Year ending March 31, 2012	-

(Display concerning implementation of audit procedures)

This financial report is not under coverage of Financial Instruments and Exchange Act.

The audit procedures of the financial statements based on Financial Instruments and Exchange Act have not been finished at the time of disclosure of this report.

(Explanation concerning appropriate use of forecasts,Other special note)

1. Based on the Great East Japan Earthquake March 11,2011, we intend to implemen measures against tsunami.

Consequently, we can't indicate the forecast of income for FY2012 rationally at present, because it is unclear when the nuclear plants will start their operation.

We will inform you of the forecast when it becomes a situation in which the plan can be foreseen.

*Shimane No.1 have shutdown from March 31, 2010 for inspection. In present, under regular inspection.

*Shimane No.3 will be start its operation on March 2012, but it may be difficult to start just as planned.

2. All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.

We will hold the investors meeting for FY2011 financial results May 12, 2011.

Materials used in this meeting will be posted on our web site after the meeting. (<http://www.energia.co.jp/e/ir/ir6.html>)