

The information shown below is an English translation of the "Gyosekiyoso no Shusei ni Kansuru Oshirase", the revisions to forecasts of financial results for the 6-months period ended September 30, 2011.

The "Gyosekiyoso no Shusei ni Kansuru Oshirase" in Japanese is the official document.

This English translation is prepared for convenience.

October 28, 2011

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.
(Code : 9504 , Tokyo Stock Exchange, Osaka Securities Exchange)

Revisions to Forecasts of Results

We have revised our forecasts of financial results for the 6-months period ended September 30, 2011 previously announced on July 27, 2011.

Revisions to forecasts of financial results for the 6-months period ended September 30, 2011

Revisions to forecasts of consolidated financial results (April 1, 2011 ~ September 30, 2011)

	Operating revenues	Operating income	Ordinary income	Net income	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecasts(A)	551,000	13,000	1,000	-4,000	-10.99
Revised forecasts (B)	564,200	29,100	16,100	5,400	14.83
Difference (B-A)	13,200	16,100	15,100	9,400	-
Rate of change(%)	2.4	123.8	-	-	-
(Reference) Actual results for 6-months period ended September 30, 2010	540,597	29,582	15,759	1,196	3.29

Revisions to forecasts of non-consolidated financial results (April 1, 2011 ~ September 30, 2011)

	Operating revenues	Operating income	Ordinary income	Net income	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecasts(A)	519,000	10,000	0	-4,000	-10.99
Revised forecasts (B)	533,100	23,600	12,900	4,800	13.18
Difference (B-A)	14,100	13,600	12,900	8,800	-
Rate of change(%)	2.7	136.0	-	-	-
(Reference) Actual results for 6-months period ended September 30, 2010	509,581	25,431	13,628	948	2.60

Reasons for revisions

We have revised our forecasts of financial results for the 6-months period ended September 30, 2011 due to reasons such as the decrease in fuel expenses caused by the stronger yen.

Major factors of forecasts have been revised as follow. (For the 6-months period ended September 30, 2011)

	Revised forecasts	Previously announced forecasts
Total electricity sales	billion kWh 30.0	billion kWh 30.3
Exchange rate	¥/\$ 80	¥/\$ 83
Crude oil price (All Japan CIF)	\$/bbl 114	\$/bbl 113
Nuclear capacity utilization factor (%)	64	63

* We have not revised the previous forecasts of financial results for the year ending March 31, 2012.

We cannot provide an operating plan for Shimane Nuclear Power Station Unit No. 1¹ and Unit No. 3², making it difficult to formulate reasonable cost forecasts, such that operating, ordinary and net income cannot be determined at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

1 Undergoing the 29th scheduled inspection

2 Under construction

* All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

Economic and other factors may cause actual performance to differ from projections.