

The information shown below is an English translation of the "Dai-ni-shihanki Kessan Tanshin", the Consolidated Financial Report of the six months period ended September 30, 2011.

※The "Dai-ni-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report〔Japanese Standard〕
(Financial Report of the six months period ended September 30, 2011)

October 31, 2011

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo, Osaka

Code : 9504

(URL <http://www.energia.co.jp>)

Representative : Tomohide Karita, President

Contact : Norishige Furukawa, Manager, Accounting Section, Group Management Division

TEL : +81-82-241-0211

Scheduled date submission of financial report (Only Japanese) : November 11, 2011

Date to start dividend payments (Estimated) : November 30, 2011

Support documentation of FY2012 second-quarter financial results : Yes

Holding of investors meeting for FY2012 second-quarter financial results : Yes

(Figures are rounded down to the million)

1. Consolidated financial results for the six months period ended September 30, 2011 (April 1, 2011 ~ September 30, 2011)

(1) Consolidated operating results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
2nd period ended September 30, 2011	564,288	4.4	29,125	-1.5	16,115	2.3	5,404	351.8
2nd period ended September 30, 2010	540,597	5.5	29,582	-43.6	15,759	-59.5	1,196	-94.4

	Earnings per share	EPS after adjusting residual securities
	yen	yen
2nd period ended September 30, 2011	14.84	-
2nd period ended September 30, 2010	3.29	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
2nd period ended September 30, 2011	2,867,155	656,463	22.7
Year ended March 31, 2011	2,831,128	661,246	23.2

(Reference) Shareholders' equity: 2nd period ended September 30, 2011 652,156 million yen
Year ended March 31, 2011 656,909 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2011	-	25.00	-	25.00	50.00
Year ending March 31, 2012	-	25.00	-	-	-
Year ending March 31, 2012 (Forecasts)	-	-	-	25.00	50.00

※ Revisions to forecasts of dividends at the end of this period : None

3. Forecasts of consolidated financial results for the year ending March 31, 2012 (April 1, 2011 ~ March 31, 2012)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Year ending March 31, 2012	1,160,000	6.0	-	-	-	-	-	-

	Earnings per share
	yen
Year ending March 31, 2012	-

※ Revisions to forecasts of results at the end of this period : None

4. Other things

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes
Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : None

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)

End of September, 2011	371,055,259
End of March, 2011	371,055,259

② Number of treasury shares

End of September, 2011	6,951,212
End of March, 2011	6,946,271

③ Average number of shares outstanding

2nd period ended September 30, 2011	346,105,930
2nd period ended September 30, 2010	364,124,997

(※) Display concerning implementation of audit procedures)

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

(※) Explanation concerning appropriate use of forecasts, other special note)

We cannot provide an operating plan for Shimane Nuclear Power Station Unit No. 1^{※1} and Unit No. 3^{※2}, making it difficult to formulate reasonable cost forecasts, such that operating, ordinary and net income cannot be determined at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

※1 Undergoing the 29th scheduled inspection

※2 Under construction

※ All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.

※ Support documentation of FY2012 2nd quarter financial results has been updated on the web site of the Company on the same day.
(<http://www.energia.co.jp/e/ir/ir10.html>)

※ We will hold the Investors Meeting for FY2011 2nd Quarter Financial Results November 8, 2011.

Materials used in this meeting will be posted on our web site after the meeting. (<http://www.energia.co.jp/e/ir/ir6.html>)

(Reference) Forecasts of non-consolidated financial results for the year ending March 31, 2012 (April 1, 2011 ~ March 31, 2012)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Year ending March 31, 2012	1,094,000	6.3	-	-	-	-	-	-

	Earnings per share
	yen
Year ending March 31, 2012	-

※ Revisions to forecasts of results at the end of this period : None