

The information shown below is an English translation of the "Dai-ichi-shihanki Kessan Tanshin", the Consolidated Financial Report of the first three months period ended June 30, 2011.

The "Dai-ichi-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report (Japanese Standard)
(Financial Report of the first three months period ended June 30, 2011)

July 29, 2011

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo, Osaka

Code : 9504

(URL <http://www.energia.co.jp>)

Representative : Tomohide Karita, President

Contact : Norishige Furukawa, Manager, Accounting Section, Group Management Division

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Scheduled date submission of financial report (Only Japanese) : August 11, 2011

Commencement of payment of Year-end dividend : -

Support documentation of FY2012 first-quarter financial results : Yes

Holding of investors meeting for FY2012 first-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the first three months period ended June 30, 2011 (April 1, 2011 ~ June 30, 2011)

(1) Consolidated operating results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
1st period ended June 30, 2011	256,075	3.8	1,590	-69.6	-3,923	-	-5,349	-
1st period ended June 30, 2010	246,608	0.1	5,237	-78.7	-2,593	-	-8,723	-

	Earnings per share	EPS after adjusting residual securities
	yen	yen
1st period ended June 30, 2011	-14.69	-
1st period ended June 30, 2010	-23.96	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
1st period ended June 30, 2011	2,857,172	646,724	22.5
Year ended March 31, 2011	2,831,128	661,246	23.2

(Reference) Shareholders' equity : 1st period ended June 30, 2011 642,414 million yen
Year ended March 31, 2011 656,909 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2011	-	25.00	-	25.00	50.00
Year ending March 31, 2012	-	-	-	-	-
Year ending March 31, 2012 (Forecasts)	-	25.00	-	25.00	50.00

Revisions to forecasts of dividends at the end of this period : None

3. Forecasts of consolidated financial results for the year ending March 31, 2012 (April 1, 2011 ~ March 31, 2012)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
6-months period ending September 30, 2011	551,000	1.9	13,000	-56.1	1,000	-93.7	-4,000	-
Year ending March 31, 2012	1,160,000	6.0	-	-	-	-	-	-

	Earnings per share
	yen
6-months period ending September 30, 2011	-10.99
Year ending March 31, 2012	-

Revisions to forecasts of results at the end of this period : None

4 . Other things

- (1) Changes in range of consolidated subsidiaries : None
 (2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes
 (3) Changes in accounting principles, changes in accounting estimates and restatements
 Changes associated with the revision of accounting standards : None
 Changes other than the above : None
 Changes in accounting estimates : None
 Restatements : None

(4) Number of shares issued (Common shares)

Number of shares issued (including treasury shares)	End of June, 2011	371,055,259
	End of March, 2011	371,055,259

Number of treasury shares	End of June, 2011	6,948,935
	End of March, 2011	6,946,271

Average number of shares outstanding	1st period ended June 30, 2011	364,107,035
	1st period ended June 30, 2010	364,127,311

(Display concerning implementation of audit procedures)

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

(Explanation concerning appropriate use of forecasts, other special note)

- At present we cannot provide an operating plan for Unit No. 1 (undergoing the 29th scheduled inspection) and Unit No. 3 (under construction), making it difficult to formulate reasonable cost forecasts, such that operating, ordinary and net income cannot be determined at this time. We shall provide prompt notification as soon as it is possible to announce our earnings forecast.
- All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.

Support documentation of FY2012 first-quarter financial results has been updated on the web site of the Company on the same day.

(<http://http://www.energia.co.jp/e/ir/ir10.html>)

(Reference) Forecasts of non-consolidated financial results for the year ending March 31, 2012 (April 1, 2011 ~ March 31, 2012)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
6-months period ending September 30, 2011	519,000	1.8	10,000	-60.7	0	-100.0	-4,000	-
Year ending March 31, 2012	1,094,000	6.3	-	-	-	-	-	-

	Earnings per share
	yen
6-months period ending September 30, 2011	-10.99
Year ending March 31, 2012	-

Revisions to forecasts of results at the end of this period : None