

The information shown below is an English translation of the "Dai-san-shihanki Kessan Tanshin", the Consolidated Financial Report of the nine months period ended December 31, 2011.

※The "Dai-san-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report [Japanese Standard]
(Financial Report of the nine months period ended December 31, 2011)

January 31, 2012

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo, Osaka

Code : 9504

(URL <http://www.energia.co.jp>)

Representative : Tomohide Karita, President

Contact : Norishige Furukawa, Manager, Accounting Section, Group Management Division

TEL : +81-82-241-0211

Scheduled date submission of financial report (Only Japanese) : February 10, 2012

Date to start Year-end dividend payments (Estimated) : -

Support documentation of FY2012 third-quarter financial results : Yes

Holding of investors meeting for FY2012 third-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the nine months period ended December 31, 2011 (April 1, 2011 ~ December 31, 2011)

(1) Consolidated operating results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
3rd period ended December 31, 2011	846,859	6.1	45,394	7.3	25,190	15.3	-420	-
3rd period ended December 31, 2010	798,473	5.7	42,307	-40.1	21,851	-57.4	2,856	-89.6

※Comprehensive income :
3rd period ended December 31, 2011 -2,308 million yen (-%)
3rd period ended December 31, 2010 1,185 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
	yen	yen
3rd period ended December 31, 2011	-1.16	-
3rd period ended December 31, 2010	7.84	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
3rd period ended December 31, 2011	2,854,102	640,728	22.3
Year ended March 31, 2011	2,831,128	661,246	23.2

(Reference) Shareholders' equity :
3rd period ended December 31, 2011 636,415 million yen
Year ended March 31, 2011 656,909 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2011	-	25.00	-	25.00	50.00
Year ending March 31, 2012	-	25.00	-	-	-
Year ending March 31, 2012 (Forecasts)	-	-	-	25.00	50.00

※ Revisions to forecasts of dividends at the end of this period : None

3. Forecasts of consolidated financial results for the year ending March 31, 2012 (April 1, 2011 ~ March 31, 2012)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Year ending March 31, 2012	1,177,000	7.6	-	-	-	-	-	-

	Earnings per share
	yen
Year ending March 31, 2012	-

※ Revisions to forecasts of results at the end of this period : Yes

4. Other things

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes
Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : None

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)

End of December, 2011	371,055,259
End of March, 2011	371,055,259

② Number of treasury shares

End of December, 2011	6,954,463
End of March, 2011	6,946,271

③ Average number of shares outstanding

3rd period ended December 31, 2011	364,104,660
3rd period ended December 31, 2010	364,122,367

(※) Display concerning implementation of audit procedures)

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

(※) Explanation concerning appropriate use of forecasts, other special note)

The current situation for restarting nuclear power station is unpredictable, making it difficult to formulate reasonable cost forecasts of supply/demand of electrical power, such that operating, ordinary and net income cannot be determined at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

※ All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

Economic and other factors may cause actual performance to differ from projections.

※ Support documentation of FY2012 third-quarter financial results has been updated on the web site of the Company on the same day.

(<http://www.energia.co.jp/e/ir/ir10.html>)

(Reference) Forecasts of non-consolidated financial results for the year ending March 31, 2012 (April 1, 2011 ~ March 31, 2012)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Year ending March 31, 2012	1,111,000	8.0	-	-	-	-	-	-

	Earnings per share
	yen
Year ending March 31, 2012	-

※ Revisions to forecasts of results at the end of this period : Yes