

The information shown below is an English translation of the "Gyosekiyoso no Shusei ni Kansuru Oshirase", the revisions to forecasts of financial results for the year ending March 31, 2012.

※The "Gyosekiyoso no Shusei ni Kansuru Oshirase" in Japanese is the official document.

This English translation is prepared for convenience.

March 23, 2012

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.
(Code: 9504, Tokyo Stock Exchange, Osaka Securities Exchange)

Revisions to Forecasts of Results

We have revised our forecasts of financial results for the year ending March 31, 2012 previously announced on January 31, 2012.

● Revisions to forecasts of financial results for the year ending March 31, 2012.

Revisions to forecasts of consolidated financial results (April 1, 2011 ~ March 31, 2012)

	Operating revenues	Operating income	Ordinary income	Net income	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecasts(A)	1,177,000	-	-	-	-
Revised forecasts (B)	1,184,000	44,000	18,000	-5,000	-13.74
Difference (B-A)	7,000	-	-	-	
Rate of change(%)	0.6	-	-	-	
(Reference)					
Actual results for the year ended March 31, 2011	1,094,299	48,480	23,863	1,792	4.92

Revisions to forecasts of non-consolidated financial results (April 1, 2011 ~ March 31, 2012)

	Operating revenues	Operating income	Ordinary income	Net income	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecasts(A)	1,111,000	-	-	-	-
Revised forecasts (B)	1,118,000	34,000	11,000	-7,000	-19.24
Difference (B-A)	7,000	-	-	-	
Rate of change(%)	0.6	-	-	-	
(Reference)					
Actual results for the year ended March 31, 2011	1,028,844	37,770	14,788	-3,010	-8.27

● Reasons for revisions

As we could not formulate reasonable cost forecasts of electrical power supply/demand due to the unpredictable schedule of resumption of our nuclear power plants, we have not announced our forecasts of financial results for year ending March 31, 2012

In view of recent trends in business results, we announce our forecasts newly estimated.

The forecasts of operating revenues have been revised based on factors such as increase of electricity sales to other electric power companies.

※Major factors of forecasts have been revised as follow. [For the year ending March 31, 2012]

	Revised forecasts	Previously announced forecasts
Total electricity sales	billion kWh Approx. 60.5	billion kWh Approx. 60.3
Exchange rate	¥/\$ Approx. 79	¥/\$ Approx. 79
Crude oil price (All Japan CIF)	\$/bbl Approx. 114	\$/bbl Approx. 112
Nuclear capacity utilization factor (%)	Approx. 53	—

* All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

Economic and other factors may cause actual performance to differ from projections.