

The information shown below is an English translation of the "Dai-ichi-shihanki Kessan Tanshin", the Consolidated Financial Report of the three months period ended June 30, 2012.

※The "Dai-ichi-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report [Japanese Standard]
(Financial Report of the three months period ended June 30, 2012)

July 31, 2012

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.
Code : 9504 (URL <http://www.energia.co.jp>)
Representative : Tomohide Karita, President
Contact : Hiroyasu Handa, Manager, Accounting Section, Group Management Division
TEL : +81-82-241-0211

Stock Exchange Listed : Tokyo, Osaka

Scheduled date submission of financial report (Only Japanese) : August 9, 2012
Date to start Year-end dividend payments (Estimated) : -
Support documentation of FY2012 first-quarter financial results : Yes
Holding of investors meeting for FY2012 first-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the three months period ended June 30, 2012 (April 1, 2012 ~ June 30, 2012)

(1) Consolidated operating results

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
1st period ended June 30, 2012	273,178	6.7	-9,316	-	-15,190	-	-10,554	-
1st period ended June 30, 2011	256,075	3.8	1,590	-69.6	-3,923	-	-5,349	-

※Comprehensive income : 1st period ended June 30, 2012 -12,613 million yen (-%)
1st period ended June 30, 2011 -5,381 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
	yen	yen
1st period ended June 30, 2012	-29.10	-
1st period ended June 30, 2011	-14.69	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
1st period ended June 30, 2012	2,834,994	623,163	21.8
Year ended March 31, 2012	2,887,198	644,873	22.2

(Reference) Shareholders' equity : 1st period ended June 30, 2012 618,820 million yen
Year ended March 31, 2012 640,497 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2012	-	25.00	-	25.00	50.00
Year ending March 31, 2013	-				
Year ending March 31, 2013 (Forecasts)		25.00	-	25.00	50.00

※ Revisions to forecasts of dividends at the end of this period : None

3. Forecasts of consolidated financial results for the year ending March 31, 2013 (April 1, 2012 ~ March 31, 2013)

As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of consolidated financial results cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

※ Others

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes

Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : Yes

② Changes other than the above : None

③ Changes in accounting estimates : Yes

④ Restatements : None

Note: Changes in accounting principles which are difficult to distinguish from changes in accounting estimates

Effective from the first quarter of the current fiscal year, we changed the depreciation method for the tangible fixed assets newly acquired from April 1, 2012 according to the amendment of Corporation Tax Act in Japan.

However this change had only minor impact on consolidated financial statements.

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)

End of June, 2012	371,055,259
End of March, 2012	371,055,259

② Number of treasury shares

End of June, 2012	8,358,246
End of March, 2012	8,357,115

③ Average number of shares outstanding

1st period ended June 30, 2012	362,697,296
1st period ended June 30, 2011	346,107,035

※Display concerning implementation of audit procedures

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

※Explanation concerning appropriate use of forecasts, other special note

1. As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of financial results cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

2. All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.

Support documentation of FY2013 first-quarter financial results has been updated on the web site of the Company on the same day.
(<http://www.energia.co.jp/e/ir/ir10.html>)