

The information shown below is an English translation of the "Gyosekiyoso ni Kansuru Oshirase", the notice regarding forecasts of financial results for the year ending March 31, 2013.

※The "Gyosekiyoso ni Kansuru Oshirase" in Japanese is the official document.

This English translation is prepared for convenience.

January 29, 2013

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.
(Code: 9504, Tokyo Stock Exchange, Osaka Securities Exchange)

Notice Regarding Forecasts of Financial Results

We announce our forecasts of financial results for the year ending March 31, 2013.

● Forecasts of financial results for the year ending March 31, 2013.

Consolidated financial results (April 1, 2012 ~ March 31, 2013)

	Operating revenues	Operating income	Ordinary income	Net income	Earnings per share
Previously announced forecasts(A) (October 31, 2012)	million yen -	million yen -	million yen -	million yen -	yen -
Current forecasts (B)	1,196,000	-14,000	-38,000	-28,000	-77.20
Difference (B-A)	-	-	-	-	-
Rate of change(%)	-	-	-	-	-
(Reference) Actual results for the year ended March 31, 2012	1,181,349	55,063	29,840	2,497	6.86

Non-consolidated financial results (April 1, 2012 ~ March 31, 2013)

	Operating revenues	Operating income	Ordinary income	Net income	Earnings per share
Previously announced forecasts(A) (October 31, 2012)	million yen -	million yen -	million yen -	million yen -	yen -
Current forecasts (B)	1,127,000	-25,000	-47,000	-33,000	-90.98
Difference (B-A)	-	-	-	-	-
Rate of change(%)	-	-	-	-	-
(Reference) Actual results for the year ended March 31, 2012	1,115,763	43,024	20,309	-1,394	-3.83

● Reasons for notice

We announce our forecasts of financial results formulated in consideration for recent supply/demand situation under the assumption of the stoppage of Shimane Nuclear Power Plants until March 31, 2013, although we have not announced the forecasts of financial results for year ending March 31, 2013 for the reason that we could not formulate reasonable earnings and costs forecasts related to electrical power supply/demand.

※Major factors[For the year ending March 31, 2013]

	Revised forecasts	(Reference) Actual results for the year ended March 31, 2012
Electricity sales	billion kWh Approx. 58.7	billion kWh 60.07
Exchange rate	¥/\$ Approx. 82	¥/\$ 79
Crude oil price (All Japan CIF)	\$/bbl Approx. 114	\$/bbl 114.2
Nuclear capacity factor (%)	-	52.6

Note: The above forecasts have been prepared on the basis of information available at the time of the release of this document. Actual results may vary from the forecasts above due to various factors.