

The information shown below is an English translation of the "Dai-ni-shihanki Kessan Tanshin", the Consolidated Financial Report of the six months period ended September 30, 2013.

※The "Dai-ni-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report [Japanese Standard]  
(Financial Report of the six months period ended September 30, 2013)

October 31, 2013

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo

Code : 9504 (URL <http://www.energia.co.jp>)

Representative : Tomohide Karita, President

Contact : Hiroyasu Handa, Manager, Accounting Section, Group Management Division

TEL : +81-82-241-0211

Scheduled date submission of financial report (Only Japanese) : November 12, 2013

Date to start dividend payments (Estimated) : November 29, 2013

Support documentation of FY2014 second-quarter financial results : Yes

Holding of investors meeting for FY2014 second-quarter financial results : Yes

(Figures are rounded down to the million)

1. Consolidated financial results for the six months period ended September 30, 2013 (April 1, 2013 ~ September 30, 2013)

(1) Consolidated operating results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
2nd period ended September 30, 2013	609,117	1.1	10,383	555.6	2,951	-	386	-
2nd period ended September 30, 2012	602,194	6.7	1,583	-94.6	-9,903	-	-6,958	-

※Comprehensive income :  
2nd period ended September 30, 2013 3,271 million yen (-%)  
2nd period ended September 30, 2012 -8,643 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
2nd period ended September 30, 2013	1.06	1.05
2nd period ended September 30, 2012	-19.18	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
2nd period ended September 30, 2013	2,896,197	609,718	20.9
Year ended March 31, 2013	2,899,334	615,550	21.1

(Reference) Shareholders' equity:  
2nd period ended September 30, 2013 605,281 million yen  
Year ended March 31, 2013 611,129 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2013	-	25.00	-	25.00	50.00
Year ending March 31, 2014	-	25.00	-	-	-
Year ending March 31, 2014 (Forecasts)	-	-	-	-	-

※ Revisions to forecasts of dividends at the end of this period : None

We have not yet decided the forecast of dividends for the year-end dividends of Fiscal year 2014.

3. Forecasts of consolidated financial results for the Fiscal year 2014 (April 1, 2013 ~ March 31, 2014)

(%: the rate of change on the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2014	1,242,000	3.5	-	-	-	-	-	-	-

※ Revisions to forecasts of results at the end of this period : Yes

As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income cannot be announced at this time.

※ Others

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes

Calculation of Tax Expenses

Estimated rate is applied to net income before tax for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : None

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)	End of September, 2013	371,055,259	End of March, 2013	371,055,259
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② Number of treasury shares	End of September, 2013	8,374,948	End of March, 2013	8,367,069
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③ Average number of shares outstanding	2nd period ended September 30, 2013	362,684,073	2nd period ended September 30, 2012	362,695,820
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※Display concerning implementation of audit procedures

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

※Explanation concerning appropriate use of forecasts, other special note

1. As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

2. All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

Economic and other factors may cause actual performance to differ from projections.

※Support documentation of FY2014 second-quarter financial results has been updated on our web site on the same day.

(<http://www.energia.co.jp/e/ir/ir10.html>)

※We will hold the Investors Meeting for FY2014 Second Quarter Financial Results on November 11, 2013.

Materials used in this meeting will be posted on our web site after the meeting. (<http://www.energia.co.jp/e/ir/ir6.html>)

(Reference) Forecasts of non-consolidated financial results for the Fiscal year 2014 (April 1, 2013 ~ March 31, 2014)

(%: the rate of change on the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2014	1,169,000	3.3	—	—	—	—	—	—	—

※ Revisions to forecasts of results at the end of this period : Yes

As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income cannot be announced at this time.