

The information shown below is an English translation of the "Dai-san-shihanki Kessan Tanshin", the Consolidated Financial Report of the nine months period ended December 31, 2013.

※The "Dai-san-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report [Japanese Standard]  
(Financial Report of the nine months period ended December 31, 2013)

January 31, 2014

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo

Code : 9504 (URL <http://www.energia.co.jp>)

Representative : Tomohide Karita, President

Contact : Hiroyasu Handa, Manager, Accounting Section, Group Management Division

TEL : +81-82-241-0211

Scheduled date submission of financial report (Only Japanese) : February 12, 2014

Date to start Year-end dividend payments (Estimated) : -

Support documentation of FY2014 third-quarter financial results : Yes

Holding of investors meeting for FY2014 third-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the nine months period ended December 31, 2013 (April 1, 2013 ~ December 31, 2013)

(1) Consolidated operating results (%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
3rd period ended December 31, 2013	905,395	2.5	-6,049	-	-16,476	-	-13,269	-
3rd period ended December 31, 2012	883,511	4.3	-1,881	-	-18,746	-	-13,660	-

※Comprehensive income : 3rd period ended December 31, 2013 -6,408 million yen (-%)

3rd period ended December 31, 2012 -10,008 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
	yen	yen
3rd period ended December 31, 2013	-36.59	-
3rd period ended December 31, 2012	-37.66	-

(2) Consolidated financial standing

	Total assets		Net assets		Shareholders' equity ratio	
	million yen	%	million yen	%	million yen	%
3rd period ended December 31, 2013	2,874,308		590,947		20.4	
Year ended March 31, 2013	2,899,334		615,550		21.1	

(Reference) Shareholders' equity: 3rd period ended December 31, 2013 586,433 million yen

Year ended March 31, 2013 611,129 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2013	-	25.00	-	25.00	50.00
Year ending March 31, 2014	-	25.00	-	-	-
Year ending March 31, 2014 (Forecasts)	-	-	-	-	-

※ Revisions to forecasts of dividends at the end of this period : None

We have not yet decided the forecast of dividends for the year-end dividends of Fiscal year 2014.

3. Forecasts of consolidated financial results for the Fiscal year 2014 (April 1, 2013 ~ March 31, 2014)

(%: the rate of change from of the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2014	1,245,000	3.8	1,000	-	-12,000	-	-15,000	-	-41.36

※ Revisions to forecasts of results at the end of this period : None

※ Others

- (1) Changes in range of consolidated subsidiaries : None
- (2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes  
 Calculation of Tax Expenses  
 Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.
- (3) Changes in accounting principles, changes in accounting estimates and restatements
- ① Changes associated with the revision of accounting standards : Yes
- ② Changes other than the above : None
- ③ Changes in accounting estimates : Yes
- ④ Restatements : None

Note: Effective from this third quarter, we have made changes to the method of reckoning asset cost equivalent of asset retirement obligations pertaining to measures for decommissioning specified nuclear power generation facilities. These changes fall under the "Cases where it is difficult to distinguish between changes in accounting principles and changes in accounting estimates".

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)	End of December, 2013	371,055,259	End of March, 2013	371,055,259
② Number of treasury shares	End of December, 2013	8,390,439	End of March, 2013	8,367,069
③ Average number of shares outstanding	3rd period ended December 31, 2013	362,680,538	3rd period ended December 31, 2012	362,694,623

(※Display concerning implementation of audit procedures)

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

(※Explanation concerning appropriate use of forecasts, other special note)

※ All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

Actual performance may differ from projections due to various factors.

※ Support documentation of FY2014 third-quarter financial results has been updated on the web site of the Company on the same day.

(<http://www.energia.co.jp/e/ir/ir10.html>)

(Reference) Forecasts of non-consolidated financial results for the Fiscal year 2014 (April 1, 2013 ~ March 31, 2014)

(%: the rate of change on the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2014	1,171,000	3.5	-10,000	—	-25,000	—	-23,000	—	-63.42

※ Revisions to forecasts of results at the end of this period : None