

The information shown below is an English translation of the "Dai-ichi-shihanki Kessan Tanshin", the Consolidated Financial Report of the three months period ended June 30, 2014.

※The "Dai-ichi-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report[Japanese Standard]
(Financial Report of the three months period ended June 30, 2014)

July 31, 2014

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo

Code : 9504 (URL <http://www.energia.co.jp>)

Representative : Tomohide Karita, President

Contact : Hiroyasu Handa, Manager, Accounting Section, Group Management Division

TEL : +81-82-241-0211

Scheduled date submission of financial report (Only Japanese) : August 8, 2014

Date to start Year-end dividend payments(Estimated) : -

Support documentation of FY2015 first-quarter financial results : Yes

Holding of investors meeting for FY2015 first-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the three months period ended June 30, 2014 (April 1, 2014 ~ June 30, 2014)

(1) Consolidated operating results (%: the rate of change in comparison with the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
1st period ended June 30, 2014	307,324	10.2	23,531	-	19,717	-	12,625	-
1st period ended June 30, 2013	278,992	2.1	-9,931	-	-13,709	-	-9,664	-

※Comprehensive income :
1st period ended June 30, 2014 12,880 million yen (-%)
1st period ended June 30, 2013 -7,465 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
	yen	yen
1st period ended June 30, 2014	34.82	34.82
1st period ended June 30, 2013	-26.65	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
1st period ended June 30, 2014	2,909,284	600,871	20.5
Year ended March 31, 2014	2,948,019	606,482	20.4

(Reference) Shareholders' equity :
1st period ended June 30, 2014 596,073 million yen
Year ended March 31, 2014 601,679 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2014	-	25.00	-	25.00	50.00
Year ending March 31, 2015	-	-	-	-	-
Year ending March 31, 2015(Forecasts)	-	-	-	-	-

※Revisions to forecasts of dividends at the end of this period : None

We have not yet decided the forecast of dividends for the year ending March 31, 2015.

3. Forecasts of consolidated financial results for the Fiscal year 2015 (April 1, 2014 ~ March 31, 2015)

(%: the rate of change in comparison with the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income		Earnings per Share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2015	1,309,000	4.2	-	-	-	-	-	-	-

※ Revisions to forecasts of results at the end of this period : Yes

As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

※ Others

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes

Note: Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : Yes

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

Note: Effective from this first quarter, the retirement benefit obligations have been calculated on the basis of the accounting methods, which required to be applied from this fiscal year in accordance with the Amendment to Accounting Standard for Retirement Benefits.

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)	End of June, 2014	371,055,259	End of March, 2014	371,055,259
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② Number of treasury shares	End of June, 2014	8,455,632	End of March, 2014	8,452,785
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③ Average number of shares outstanding	1st period ended June 30, 2014	362,600,596	1st period ended June 30, 2013	362,686,265
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※ Display concerning implementation of audit procedures

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

※ Explanation concerning appropriate use of forecasts, other special note

All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

A number of factors may cause actual performance to differ from projections.

Support documentation of FY2015 first-quarter financial results has been updated on the web site of the Company on the same day.

(<http://www.energia.co.jp/e/ir/ir10.html>)

(Reference) Forecasts of non-consolidated financial results for the Fiscal year 2015 (April 1, 2014 ~ March 31, 2015)

(%: the rate of change in comparison with the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income		Earnings per Share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2015	1,233,000	4.4	—	—	—	—	—	—	—

※ Revisions to forecasts of results at the end of this period : Yes

As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.