

The information shown below is an English translation of the "Dai-san-shihanki Kessan Tanshin", the Consolidated Financial Report of the nine months period ended December 31, 2014.

※The "Dai-san-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report [Japanese Standard]  
(Financial Report of the nine months period ended December 31, 2014)

January 30, 2015

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.  
Code : 9504 (URL <http://www.energia.co.jp>)  
Representative : Tomohide Karita, President  
Contact : Hiroyasu Handa, Manager, Accounting Section, Group Management Division  
TEL : +81-82-241-0211

Stock Exchange Listed : Tokyo

Scheduled submission date of financial report (Only Japanese) : February 10, 2015  
Date to start Year-end dividend payments (Estimated) : -  
Support documentation of FY2015 third-quarter financial results : Yes  
Holding of investors meeting for FY2015 third-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the nine months period ended December 31, 2014 (April 1, 2014 ~ December 31, 2014)

(1) Consolidated operating results (%: the rate of change in comparison with the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
3rd period ended December 31, 2014	943,558	4.2	42,174	-	32,222	-	21,929	-
3rd period ended December 31, 2013	905,395	2.5	-6,049	-	-16,476	-	-13,269	-

※Comprehensive income :  
3rd period ended December 31, 2014 25,191 million yen (-%)  
3rd period ended December 31, 2013 -6,408 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
	yen	yen
3rd period ended December 31, 2014	60.48	60.47
3rd period ended December 31, 2013	-36.59	-

(2) Consolidated financial standing

	Total assets		Net assets		Shareholders' equity ratio	
	million yen	%	million yen	%		%
3rd period ended December 31, 2014	2,969,645		603,730			20.2
Year ended March 31, 2014	2,948,019		606,482			20.4

(Reference) Shareholders' equity: 3rd period ended December 31, 2014 598,869 million yen  
Year ended March 31, 2014 601,679 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2014	-	25.00	-	25.00	50.00
Year ending March 31, 2015	-	25.00	-	-	-
Year ending March 31, 2015 (Forecasts)	-	-	-	-	-

※ Revisions to forecasts of dividends at the end of this period : None

We have not yet decided the forecast of the year-end dividends for fiscal year 2015.

3. Forecasts of consolidated financial results for the fiscal year 2015 (April 1, 2014 ~ March 31, 2015)

	Operating revenues		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2015	1,298,000	3.3	57,000	533.8	43,000	-	23,000	-	63.44

※ Revisions to forecasts of results at the end of this period : None

※ Others

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes

Note: Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : Yes

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

Note: Effective from the first quarter of the current fiscal year, the retirement benefit obligations are being calculated according to the accounting methods that are mandatory from this fiscal year onward under the amendment to the Accounting Standard for Retirement Benefit.

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)

End of December, 2014	371,055,259	End of March, 2014	371,055,259
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② Number of treasury shares

End of December, 2014	8,509,344	End of March, 2014	8,452,785
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③ Average number of shares outstanding

3rd period ended December 31, 2014	362,571,422	3rd period ended December 31, 2013	362,680,538
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※Display concerning implementation of audit procedures

This financial report is not under coverage of the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedures is being carried out for the quarterly financial statements based on the Financial Instruments and Exchange Act.

※Explanation concerning appropriate use of forecasts, other special note

All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

A number of factors may cause actual performance to differ from projections.

Support documentation of FY2015 third-quarter financial results has been updated on our web site on the same day.

(<http://www.energia.co.jp/e/ir/ir10.html>)