

The information shown below is an English translation of the "Dai-ichi-shihanki Zaimu Gyouseki no Gaikyou", the Consolidated Financial Report for the first three months period ended June 30, 2007.

The Dai-ichi-shihanki Zaimu Gyouseki no Gaikyou in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Financial Report

July 31, 2007

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo Stock Exchange

Code : 9504

Osaka Securities Exchange

(URL <http://www.energia.co.jp>)

Representative : Takashi Yamashita, President

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1. Performance Over the First Three Months Period Ended June 30, 2007 (April 1, 2007 ~ June 30, 2007)

(1) Consolidated Operating Results

(Figures are rounded down to the million)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
1st Period Ended June 30, 2007	243,860	-1.9	12,298	-51.7	6,481	-66.0	-3,419	-
1st Period Ended June 30, 2006	248,705	7.1	25,444	93.8	19,064	182.1	7,467	49.9
(Reference) Year Ended March 31, 2007	1,075,574	-	88,400	-	60,730	-	37,093	-

	Earnings per Share	EPS after adjusting residual securities
	yen	yen
1st Period Ended June 30, 2007	-9.38	-
1st Period Ended June 30, 2006	20.52	-
(Reference) Year Ended March 31, 2007	101.86	-

(2) Consolidated Financial Standing

	Total Assets	Net Assets	Stockholders' Equity Ratio	Book-value per Share
	million yen	million yen	%	yen
1st Period Ended June 30, 2007	2,730,737	703,569	25.6	1,917.48
1st Period Ended June 30, 2006	2,639,513	694,777	26.1	1,896.21
(Reference) Year Ended March 31, 2007	2,680,781	715,971	26.5	1,951.27

(3) Application of Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash or Cash Equivalent at the End of the Period
	million yen	million yen	million yen	million yen
1st Period Ended June 30, 2007	4,811	-83,128	75,882	17,458
1st Period Ended June 30, 2006	6,473	-31,519	25,937	18,771
(Reference) Year Ended March 31, 2007	157,447	-133,083	-20,709	21,665

2. Forecasts of Consolidated Results for the Year Ending March 31, 2008 (April 1, 2007 ~ March 31, 2008)

(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income	
	Billion yen	%	Billion yen	%	Billion yen	%
6-months Period Ending September 30, 2007	525	-1.3	43	-40.8	30	-48.0
Year Ending March 31, 2008	1,080	0.4	90	1.8	64	5.4

	Net Income		Earnings per Share
	Billion yen	%	yen
6-months Period Ending September 30, 2007	9	-75.7	24.70
Year Ending March 31, 2008	28	-24.5	76.86

All non-empirical information above is projected based on facts available to company management at the time of the release of this document. Economic and other factors may cause actual performance to differ from projections.

3 . Other Things

- (1) Changes in range of consolidated subsidiaries None
 (2) Adoption of simple ways in accounting procedure Yes
 (3) Changes in accounting procedure from previous accounting year Yes

(Reference) Non-consolidated Financial Report

1. Performance Over the First Three Months Period Ended June 30, 2007 (April 1, 2007 ~ June 30, 2007)

(1) Operating Results

(Figures are rounded down to the million)

	Operating Revenues		Operating Income		Ordinary Income	
	million yen	%	million yen	%	million yen	%
1st Period Ended June 30, 2007	228,075	-2.5	10,034	-57.3	3,974	-77.3
1st Period Ended June 30, 2006	233,810	6.9	23,498	94.8	17,502	225.7
(Reference) Year Ended March 31, 2007	996,006	—	78,228	—	52,994	—

	Net Income		Earnings per Share	EPS after adjusting residual securities
	million yen	%	yen	yen
1st Period Ended June 30, 2007	-4,846	-	-13.30	-
1st Period Ended June 30, 2006	10,106	142.4	27.73	-
(Reference) Year Ended March 31, 2007	33,402	-	91.67	-

(2) Financial Standing

	Total Assets	Net Assets	Stockholders' Equity Ratio	Book-value per Share
	million yen	million yen	%	yen
1st Period Ended June 30, 2007	2,536,966	584,141	23.0	1,603.42
1st Period Ended June 30, 2006	2,446,637	585,054	23.9	1,605.35
(Reference) Year Ended March 31, 2007	2,479,046	597,889	24.1	1,641.05

2. Forecasts of Non-consolidated Results for the Year Ending March 31, 2008 (April 1, 2007 ~ March 31, 2008)

(%: the rate of change from of the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income	
	Billion yen	%	Billion yen	%	Billion yen	%
6-months Period Ending September 30, 2007	490	-2.0	44	-36.1	31	-44.3
Year Ending March 31, 2008	1,000	0.4	89	13.8	62	17.0

	Net Income		Earnings per Share
	Billion yen	%	yen
6-months Period Ending September 30, 2007	10	-72.8	27.45
Year Ending March 31, 2008	27	-19.2	74.11

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