

February 4, 2026

Company name: The Chugoku Electric Power Company, Incorporated
Name of representative: Kengo Nakagawa,
Representative Director President & Chief Executive Officer
(Securities code: 9504, Prime of Tokyo Stock Exchange)
Inquiries: Kenichi Ishimitsu,
General Manager of Accounting Section, Procurement Division
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Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Under Japanese GAAP)
(Completion of interim review by certified public accountants, etc.)

The Chugoku Electric Power Co., Inc. (the "Company") hereby announces that the interim review of the quarterly consolidated financial statements in the "Consolidated Financial Results for the Nine Months Ended December 31, 2025," which was disclosed on January 30, 2026, has been completed by certified public accountants, etc.

There are no changes to the quarterly consolidated financial statements and other information disclosed on January 30, 2026.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 4, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: The Chugoku Electric Power Company, Incorporated

Listing: Tokyo Stock Exchange

Securities code: 9504

URL: <https://www.energia.co.jp/>

Representative: Kengo Nakagawa, Representative Director President & Chief Executive Officer

Inquiries: Kenichi Ishimitsu, General Manager of Accounting Section, Procurement Division

Telephone: +81-82 - 241 - 0211

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	1,056,019	(3.7)	99,343	10.4	89,665	(4.8)	70,203	(10.8)
December 31, 2024	1,096,411	(9.0)	89,953	(48.9)	94,175	(43.1)	78,743	(34.7)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 62,912 million [(21.3) %]

For the nine months ended December 31, 2024: ¥ 79,984 million [(43.6) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	195.24	195.23
December 31, 2024	218.81	218.81

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	4,565,596	757,200	16.6
March 31, 2025	4,360,959	705,865	16.2

Reference: Equity

As of December 31, 2025: ¥ 759,128 million

As of March 31, 2025: ¥ 707,535 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	5.00	-	22.00	27.00
Fiscal year ending March 31, 2026	-	10.00	-		
Fiscal year ending March 31, 2026 (Forecast)				17.00	27.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,400,000	(8.4)	115,000	(11.0)	100,000	(22.2)	81,000	(17.7)	225.30

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Calculation of tax expenses

Tax expenses are calculated using a simplified method such as multiplying profit before income taxes by the estimated effective tax rate.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	387,154,692 shares
As of March 31, 2025	387,154,692 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	27,569,798 shares
As of March 31, 2025	27,589,469 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	359,579,186 shares
Nine months ended December 31, 2024	359,864,616 shares

(Note)

The Company has introduced a performance-based stock compensation plan called the Board Benefit Trust (BBT).

The number of treasury shares at the end of the period includes the Company's shares held by the trust account (632,000 shares as of December 31, 2025 and 658,000 shares as of March 31, 2025), and the number of treasury shares deducted in the calculation of the average number of shares outstanding includes the Company's shares held by the trust account (640,667 shares for the nine months ended December 31, 2025 and 365,556 shares for the nine months ended December 31, 2024).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

Performance forecasts and other forward-looking statements contained in this document are based on information available to the Company's management at the time of announcement. Actual results may differ from the forecasts due to various factors arising in the future.

A supplementary material on financial results is posted on the Company's website on January 30, 2026.

(URL : https://www.energia.co.jp/e/ir/info/financial_rep.html)

(Reference)

Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,280,000	(4.6)	90,000	7.2	85,000	(10.8)	71,000	(14.4)	197.30

(Note) Revision to the financial results forecast announced most recently: None