

About the Partial Correction of Supporting Document of FY 3/2026 Financial Results

【Correction part】

P9 Summary of Consolidated Financial Results Forecast (Capital expenditure)

【After】

1. Summary of Consolidated Financial Results Forecast 9

- Operating revenues are expected to increase mainly due to an increase in the total electricity sales volume and an increase in fuel cost adjustment amounts.
- Profit is expected to decrease due to the factors such as a decline in nuclear power operations, a decline in profit from the power transmission and distribution business and significant loss from the time lag of the fuel cost adjustment system associated with rising fuel prices.

(Billions of yen)

	FY 3/2027 Forecast (A)	FY 3/2026 (B)	Difference (A-B)
Operating revenues	1,490.0	1,442.3	47.6
Operating profit	52.0	90.2	-38.2
Ordinary profit	40.0	80.2	-40.2
Profit attributable to owners of parent	31.0	68.5	-37.5
Shareholders' equity ratio	Approx. 16.9% (Approx. 19.1% ^(Note))	16.8% (19.0% ^(Note))	
Capital expenditure	Approx. 430.0	280.6	149.3

Note: This indicates the shareholders' equity ratio if the ¥50.0 billion of the hybrid corporate bonds already raised (announced on December 3, 2021) and ¥50.0 billion of transition-linked hybrid loans already raised (announced on September 29, 2022) are both treated as equity capital.

【Before】

1. Summary of Consolidated Financial Results Forecast 9

- Operating revenues are expected to increase mainly due to an increase in the total electricity sales volume and an increase in fuel cost adjustment amounts.
- Profit is expected to decrease due to the factors such as a decline in nuclear power operations, a decline in profit from the power transmission and distribution business and significant loss from the time lag of the fuel cost adjustment system associated with rising fuel prices.

(Billions of yen)

	FY 3/2027 Forecast (A)	FY 3/2026 (B)	Difference (A-B)
Operating revenues	1,490.0	1,442.3	47.6
Operating profit	52.0	90.2	-38.2
Ordinary profit	40.0	80.2	-40.2
Profit attributable to owners of parent	31.0	68.5	-37.5
Shareholders' equity ratio	Approx. 16.9% (Approx. 19.1% ^(Note))	16.8% (19.0% ^(Note))	
Capital expenditure	Approx. 430.0	282.7	147.2

Note: This indicates the shareholders' equity ratio if the ¥50.0 billion of the hybrid corporate bonds already raised (announced on December 3, 2021) and ¥50.0 billion of transition-linked hybrid loans already raised (announced on September 29, 2022) are both treated as equity capital.