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October 30, 2026

# Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)


Company name: The Chugoku Electric Power Company, Incorporated
Listing: Tokyo Stock Exchange
Securities code: 9504
URL: https://www.energia.co.jp/
Representative: Kengo Nakagawa, Representative Director President & Chief Executive Officer
Inquiries: Kenichi Ishimitsu, General Manager of Accounting Department, Corporate Management Division
Telephone: +81-82-241-0211

Scheduled date to file semi-annual securities report: November 10, 2026
Scheduled date to commence dividend payments: November 30, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Operating revenues | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Six months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| September 30, 2026 | 791,908 | 9.0 | (4,846) | - | (4,976) | - | (5,964) | - |
| September 30, 2025 | 726,264 | (2.1) | 90,930 | 30.1 | 84,500 | 29.2 | 64,756 | 25.3 |

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 1,356 million [(97.3) %]
For the six months ended September 30, 2025: ¥ 49,860 million [(28.0) %]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Six months ended | Yen | Yen |
| September 30, 2026 | (16.59) | - |
| September 30, 2025 | 180.09 | 180.09 |

### (2) Consolidated financial position

| | Total assets | Net assets | Shareholders' equity ratio |
|---|---|---|---|
| As of | Millions of yen | Millions of yen | % |
| September 30, 2026 | 4,651,811 | 771,586 | 16.6 |
| March 31, 2026 | 4,620,500 | 775,292 | 16.8 |

Reference: Equity As of September 30, 2026: ¥ 773,719 million
As of March 31, 2026: ¥ 777,243 million

## 2. Cash dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 10.00 | - | 17.00 | 27.00 |
| Fiscal year ending March 31, 2027 | - | 20.00 | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | | - | 20.00 | 40.00 |

Note1: Revisions to the forecast of cash dividends most recently announced: Yes

Note2: Please refer to the "Notice Regarding Decision on Dividends of Surplus (Interim Dividend) and Revisions to Year-End Dividend Forecast" announced on October 30, 2026, for details of the decision on dividend of surplus (interim dividend) and the revisions to year-end dividend forecast.

### 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

| | Operating revenues | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 1,630,000 | 13.0 | 43,000 | (52.3) | 38,000 | (52.6) | 35,000 | (48.9) | 97.30 |

Note1: Revisions to the financial result forecast most recently announced: Yes

Note2: Please refer to the "Notice Regarding Revisions to Forecasts of Financial Results" announced on October 30, 2026, for details of the revisions to the consolidated financial result forecasts.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

Calculation of tax expenses

Tax expenses are calculated using a simplified method such as multiplying profit before income taxes by the estimated effective tax rate.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of September 30, 2026 | 387,154,692 shares |
| As of March 31, 2026 | 387,154,692 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of September 30, 2026 | 27,524,374 shares |
| As of March 31, 2026 | 27,578,351 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Six months ended September 30, 2026 | 359,603,053 shares |
| Six months ended September 30, 2025 | 359,576,047 shares |

(Note)

The Company has introduced a performance-based stock compensation plan called the Board Benefit Trust (BBT).

The number of treasury shares at the end of the period includes the Company's shares held by the trust account (573,700 shares as of September 30, 2026 and 632,000 shares as of March 31, 2026), and the number of treasury shares deducted in the calculation of the average number of shares outstanding includes the Company's shares held by the trust account (602,850 shares for the six months ended September 30, 2026 and 645,000 shares for the six months ended September 30, 2025).

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Performance forecasts and other forward-looking statements contained in this document are based on information available to the Company's management at the time of announcement. Actual results may differ from the forecasts due to various factors arising in the future.

A supplementary material on financial results is posted on the Company's website on the same day.
(URL : https://www.energia.co.jp/e/ir/info/financial_rep.html )

The Company plans to hold a briefing for institutional investors and securities analysts on November 13, 2026.

The materials distributed at this briefing will be posted on the Company's website.

(URL : https://www.energia.co.jp/e/ir/info/investors.html)

**(Reference)**

**Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)**

(Percentages indicate year-on-year changes.)

| | Operating revenues | | Operating profit | | Ordinary profit | | Profit | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 1,460,000 | 15.3 | 14,000 | (78.8) | 16,000 | (76.3) | 43,000 | (28.1) | 119.50 |

Note1: Revisions to the financial result forecast most recently announced: Yes

Note2: Please refer to the "Notice Regarding Revisions to Forecasts of Financial Results" announced on October 30, 2026, for details of the revisions to the non-consolidated financial result forecasts.