

About the Partial Correction of the Presentation

【Correction part】

P8 Summary of Consolidated Financial Results Forecast (Capital expenditure)

【After】

1. Summary of Consolidated Financial Results Forecast

8

- Operating revenues are expected to increase mainly due to an increase in the total electricity sales volume and an increase in fuel cost adjustment amounts .
- Profit is expected to decrease due to the factors such as a decline in nuclear power operations, a decline in profit from the power transmission and distribution business and significant loss from the time lag of the fuel cost adjustment system associated with rising fuel prices .

(Billions of yen)

	FY 3/2027 Forecast (A)	FY 3/2026 (B)	Difference (A-B)
Operating revenues	1,490.0	1,442.3	47.6
Operating profit	52.0	90.2	-38.2
Ordinary profit	40.0	80.2	-40.2
Profit attributable to owners of parent	31.0	68.5	-37.5
Shareholders' equity ratio	Approx. 16.9% (Approx. 19.1% ^(Note))	16.8% (19.0% ^(Note))	
Capital expenditure	Approx. 430.0	280.6	149.3

Note: This indicates the shareholders' equity ratio if the ¥50.0 billion of the hybrid corporate bonds already raised (announced on December 3, 2021) and ¥50.0 billion of transition-linked hybrid loans already raised (announced on September 29, 2022) are both treated as equity capital.

【Before】

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Ordinary profit	40.0	80.2	-40.2
Profit attributable to owners of parent	31.0	68.5	-37.5
Shareholders' equity ratio	Approx. 16.9% (Approx. 19.1% ^(Note))	16.8% (19.0% ^(Note))	
Capital expenditure	Approx. 430.0	282.7	147.2

Note: This indicates the shareholders' equity ratio if the ¥50.0 billion of the hybrid corporate bonds already raised (announced on December 3, 2021) and ¥50.0 billion of transition-linked hybrid loans already raised (announced on September 29, 2022) are both treated as equity capital.